Forward Looking Statement

Some of the statements in this document may be deemed to be “forward-looking statements”. All statements in this document, other than statements of historical facts, that address events or developments that management of the Company expects, are forward-looking statements. Although reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. The Company undertakes no obligation to update these forward-looking statements if management’s beliefs, estimates or opinions, or other factors, should change. Factors that could cause actual results to differ materially from those in the forward-looking statements, include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see the public filings of the Company at www.sedar.com for further information.

**Cornell McDowell, P.Geo**  Qualified Person (QP)

*Aben’s Vice President of Exploration is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical information in this presentation.*
Modern Exploration meets the spirit of the Gold Rush in BC’s Golden Triangle

People

Region

Opportunity
Management & Directors

▸ **Ronald Netolitzky**  M.Sc. Geology
  Director, Chairman

▸ **James G. Pettit**
  Director, President & CEO

▸ **Timothy Termuende**  P.Geo.
  Director

▸ **Cornell McDowell**  P.Geo.
  Vice President of Exploration, QP

---

**EXPERIENCED LEADERSHIP**

**Eskay, Snip, Brewery Creek & Gualcamayo**

*Mr. Netolitzky | Three major Canadian gold discoveries, two in BC’s Golden Triangle. Exploration success at Gualcamayo in Argentina, sold to Yama Gold in 2006.*

**Burns Block**

*Mr. Pettit | Successfully led and sold the high-grade gold discovery in Ontario to New Gold in 2014.*

**Copper Canyon**

*Mr. Termuende | Golden Triangle high-grade copper discovery, successfully sold to NovaGold in 2011.*
Capital Structure

NOTABLE SHAREHOLDERS

Eric Sprott
OTP Fund Management
Sandstrom Gold Royalties
Management & Insiders

SHARE STRUCTURE & FUNDING
At July 28, 2020

<table>
<thead>
<tr>
<th>Shares Outstanding</th>
<th>127.1 Million</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full Diluted Shares</td>
<td>184.2 Million</td>
</tr>
<tr>
<td>Recent Share Price</td>
<td>CAD $0.12</td>
</tr>
<tr>
<td>Market Capitalization</td>
<td>CAD $15.2 Million</td>
</tr>
<tr>
<td>Treasury</td>
<td>CAD $2.0 Million</td>
</tr>
</tbody>
</table>

5Y PRICE CHART
BC’s Golden Triangle

- Strong Gold Market
- Historical Success
- Geological Opportunities
- New Infrastructure
Forrest Kerr

GOLDEN TRIANGLE, BC
Aben’s flagship property, a high-grade gold discovery located in the heart of a world-class gold district.

**PROPERTY HIGHLIGHTS**

- Direct road access
- Existing power line infrastructure

**23,397 HECTARES**

- 175 drill holes
- 19,358 soil samples
- 2,175 rock samples
- 500 slit samples

**NEIGHBOURING SUCCESS**

- GT Gold and Galore Creek to our North
- Skeena Resource’s Snip and Eskay Creek to our South
- Region is host to many past and producing discoveries
Geological Model

Claim package consists of a 40 km long north-south belt overlaying rock groups that are host to significant precious metal deposits in the Golden Triangle.

- Kerr Fault transects entire property
- Extensive sub-faults and shearing
- Variable polymetallic mineralization over short distances
- Inside “The Red Line Theory”
- Structurally controlled
Drill Plan

Map & Mag Survey

- 1st Derivative Image of Magnetic Response with highs (warm colours) denoting breaks in Magnetic Signatures
- 3 years of drilling overlayed on Geophysics
South Boundary

Gold mineralization defined by drilling over strike length exceeding 500m associated with the Benchlands Fault, which parallels the Forrest Kerr Fault (left side of photo).

- Benchlands Fault is poorly defined at surface toward the north due to scree cover (may be southern extension of Nelson Creek Fault Zone found at North Boundary).
Gold mineralization in a sub-vertical geometry (steep dip to East) that parallels the Benchlands Fault.

- Holes are projected onto the same section to illustrate relationship to the fault zone. Local host rocks dip moderately toward the West (left side of section).
- One of the assay values (6.19 g/t Au) is labelled for comparison.
Drillholes placed over magnetic susceptibility image show gold mineralization (white dashed ellipse) is found between margins of magnetic high and Benchlands Fault Zone.

- Rocks from Benchlands Fault Zone are very similar in appearance and scale to those from Nelson Creek Fault Zone at North Boundary.
North Boundary

Main mineralized core at North Boundary is outlined within the red dashed ellipse, located at the intersection of the NE directed Blind Fault and the NNW Nelson Creek Fault Zone.

- Polymetallic mineralization is found at the point of flexure where the dominant north trending lithologies and fault structures have been deflected toward the NE.
The strongest gold mineralization thus far discovered is along a SE-NW panel of Hazelton rock at the margins of a magnetic high.

- **FK17-04**: AVERAGE OF 0.26 G/T AU OVER 387.0M INCLUDING 6.70 AU, 6.36 G/T AG AND 0.90 % CU OVER 10 M
- **FK17-05**: AVERAGE 1.20 G/T AU, 1.80 G/T AG AND 0.21% CU OVER 122.0 M
- **FK17-06**: AVERAGE 0.51 G/T AU, 1.03 G/T AG AND 0.10% CU OVER 94.0 M
- **FK18-10**: MULTIPLE HIGH GRADE GOLD HORIZONS INCLUDING 3.9 G/T AU OVER 13.0M, 22.0 G/T AU OVER 4.0M, 38.7 G/T AU OVER 10.0M AND 8.2 G/T AU OVER 14.0M
Boundary Zone

Structural control on mineralization is evident at both North (upper) and South Boundary (lower). Structural intersections between dominantly North oriented fault zones and older NE and NW trending faults are highly prospective for the discovery of precious metal mineralization.

- The black ellipse marks and area where apparent structures (red dashed lines) merge with a zone of surface gold mineralization along the flanks of magnetic highs.
Drill Targets

Hatched magenta area on west side of Nelson Creek Fault Zone is a high priority target that combines strong surface and downhole polymetallic mineralization with only one drillhole through the zone.

- Area where the interpreted and extrapolated faults intersect is also highly prospective for gold discovery based on surface, downhole and geophysical indicators.
- One Dark black dashed line connects Benchlands Fault Zone to the Nelson Creek Fault Zone. Red star marks prospective area based on geophysics, but no surface data as the area is 100% scree covered.
West of Nelson Creek Fault

Horizon of strong gold, silver and copper mineralization discovered west of Nelson Creek fault in 2019 is similar to polymetallic mineralization in North Boundary core.

- Zone has abundant potassic alteration indicative of proximity to heat source.

Visible gold in North Boundary drill core

<table>
<thead>
<tr>
<th>Drill Hole</th>
<th>Length (m)</th>
<th>Gold (g/t)</th>
<th>Silver (g/t)</th>
<th>Copper (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FK19-53</td>
<td>19.0</td>
<td>1.2</td>
<td>2.4</td>
<td>0.3</td>
</tr>
<tr>
<td>Including</td>
<td>1.0</td>
<td>8.09</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>1.0</td>
<td>5.72</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>1.0</td>
<td>3.54</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>
Intersections

Magnetic susceptibility cross section through area where three distinct geologic structures coalesce (black ellipse in inset).

- Geophysical response is similar to high-grade mineralized area at North Boundary. Margins of magnetic highs have been well endowed with precious and base metal mineralization.
- Rocks in limited outcrop at surface test up to 15.0 g/t Au.
Point of Flexure

Conceptual target based on the first derivative of the magnetic index response. The prominent fork (black ellipse in inset) represents an area where the dominant NNW geophysical response is deflected sharply to the northeast, similar to North Boundary. The area is entirely covered in scree and rubble. Rocks from outcrop found at the margins of the scree test at above 1.0 g/t Au.

- This zone could be initially drill-tested from the drillpad designed to test the triple point of fault intersection immediately to the northeast.
Aben’s Yukon property has the potential to host both high-grade and bulk-tonnage gold zones within three different styles of mineralization.

**PROPERTY HIGHLIGHTS**

- **18,314 ACRES**
  - 100% Ownership
  - Located southeast Yukon
  - Adjacent to Golden Predator’s 3 Acres project

- **4,000 METRES OF DRILLING**
  - 19 drill holes total
  - 10 holes successfully intersecting gold mineralization
Project Mineralization

Wide-spread mineralization across a trending anomaly measuring 3.5 km long and 0.5 km wide encompassing the Confluence, Main, Kangas and POW Zones.

- POW Zone drilling resulted in greenfields Intrusion related Gold System (IGS) discovery.
- Proximity of two distinct mineralization styles highlights potential of older orogenic style of mineralization to be incorporated into younger Cretaceous intrusion related mineralization.
INVESTOR QUESTIONS

Jim Pettit  President & CEO

- Telephone  604-687-3376
- Toll Free  604-687-3119
- Email  1-800-567-8181

Head Office

Suite 1610 – 777 Dunsmuir Street
Vancouver, British Columbia
Canada, V7Y 1K4